



**Notice of General Meeting 17 January 2008**

**Amarin Corporation plc**

**To be held at:  
7 Curzon Street  
Mayfair  
London  
W1J 5HG**

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you should consult your stockbroker, bank manager, solicitor or other professional adviser immediately.

This document does not constitute or form part of an offer or invitation to sell or issue, or any solicitation or an offer to purchase or subscribe for, shares or any other interest in Amarin Corporation plc (the “Company”, “we” or “Amarin”), nor does it constitute the giving of investment advice by Amarin Corporation plc.

If you are a holder of American Depositary Securities representing Ordinary Shares of Amarin Corporation plc, you should refer to the accompanying letter from Citibank, N.A for details of the action you should take.

Registered in England and Wales  
No. 2353920  
Registered Office:  
110 Cannon Street  
London EC4N 6AR

*To the holders of the Company's Ordinary Shares and American Depositary Shares*

Date: 12 December 2007

Dear Shareholder

**General Meeting Thursday, 17 January 2008**

I have pleasure in sending you a notice of General Meeting which will be held at 7 Curzon Street, Mayfair, London, W1J 5HG on Thursday, 17 January 2008 at 11 a.m.

If you cannot attend the General Meeting in person, you can still vote by returning the enclosed Proxy Form. Your notice of appointment of proxy should reach the Company's registrar (Equiniti, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6ZL, United Kingdom) no later than 11 a.m. on 15 January 2008.

The formal resolution to be put to the meeting is detailed in this letter.

**Explanatory Notes**

**Resolution – Share Consolidation**

To maintain its Nasdaq Capital Market listing, the Company must maintain a minimum bid share price of \$1.00. Given the levels at which the Company's share price has traded for the past 6 months, the Board considers it necessary to consolidate the Company's Ordinary Shares with a view to increasing the share price per American Depositary Share to a level above \$1.00. Accordingly, the Board proposes an ordinary resolution at the General Meeting to consolidate every ten existing Ordinary Shares of £0.05 each into one Ordinary Share of £0.50 each.

**Actions to be Taken**

Holders of Ordinary Shares will find enclosed a Proxy Form for use in relation to the General Meeting. Whether or not you intend to be present at the meeting you are requested to complete and return the Proxy Form in accordance with the instructions printed thereon to Equiniti, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6ZL, United Kingdom as soon as possible and, in any event, so as to arrive not later than 11 a.m. on 15 January 2008. The completion and return of a Proxy Form will not preclude you from attending the General Meeting and voting in person should you so wish.

Holders of American Depositary Shares in the Company should refer to the enclosed letter from Citibank, N.A. containing instructions as to what action you should take in order for your vote to be presented at the General Meeting.

**Recommendation**

**Your Board believes that the resolution contained in this Notice of Meeting is in the best interests of the Company and shareholders as a whole and unanimously recommends you to vote in favour of it, as your Directors intend to do in respect of their beneficial shareholdings.**

Yours sincerely



T G Lynch  
Chairman

# **AMARIN CORPORATION PLC**

**(“the Company”)**

**(registered in England and Wales No. 2353920)**

**NOTICE IS HEREBY GIVEN** that a General Meeting of the Company will be held at 7 Curzon Street, Mayfair, London, W1J 5HG on Thursday, 17 January 2008 at 11 a.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

That each ten Ordinary Shares of £0.05 each in the capital of the Company, both issued and unissued, be consolidated into one Ordinary Share of £0.50 each on the basis that no member shall be entitled to a fraction of a share and any fractional entitlements shall be settled by the Company’s Board of Directors in accordance with the Company’s Articles of Association.

**BY ORDER OF THE BOARD**

**Tom Maher**  
Company Secretary

12 December 2007

Registered Office:  
Amarin Corporation plc  
110 Cannon Street  
London EC4N 6AR

**NOTES:**

1. A member entitled to attend and vote at the meeting convened by the notice set out above is entitled to appoint a proxy to attend and, on a poll, to vote in his place. A proxy need not be a member of the Company.
2. A form of proxy is enclosed. To be effective, it must be deposited at the office of the Company's registrars (Equiniti, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6ZL, United Kingdom) so as to be received not later than 11 a.m. on Tuesday 15 January 2008. Completion of the proxy does not preclude a member from subsequently attending and voting at the meeting in person if he or she so wishes.
3. The register of interests of the directors and their families in the share capital of the Company and copies of contracts of service of directors with the Company or with any of its subsidiary undertakings will be available for inspection at the registered office of the Company during normal business hours (Saturdays and public holidays excepted) from the date of this notice until the conclusion of the General Meeting.

Members must be entered on the Company's register of members on 15 January 2008 at 6 p.m. to be entitled to attend and vote at the General Meeting. Such shareholders may cast votes only in respect of shares of which they were registered holders at such time.